



KITALE NATIONAL POLYTECHNIC

TENDER DOCUMENT

FOR

PROVISION OF STAFF MEDICAL INSURANCE COVER

TENDER NO. KNP/RT/2020-2021/02

CLOSING Friday 4<sup>th</sup> SEPTEMBER 2020 AT 10:00 AM

OFF KITALE -KIPSONGO ROAD

P.O. BOX 2162- – 30200

TEL: +254 721379304

KITALE, KENYA.

E-mail: [info@kitalenationalpolytechnic.ac.ke](mailto:info@kitalenationalpolytechnic.ac.ke)

Website: [www.kitalenationalpolytechnic.ac.ke](http://www.kitalenationalpolytechnic.ac.ke)

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25<sup>th</sup> August, 2020

**TENDER NO. KNP/RT/2020-2021/02 PROVISION OF STAFF MEDICAL INSURANCE COVER**

The Kitale National Polytechnic (KNP) also referred to as Procuring Entity invites sealed tenders from eligible candidates for the Provision of Staff Medical Insurance Cover. The contract will be for a period of two years subject to annual Satisfactory Performance review.

The document may be viewed and downloaded from the Kitale National Polytechnic's Website: [www.kitalenationalpolytechnic.ac.ke](http://www.kitalenationalpolytechnic.ac.ke) for free.

Prices quoted should be net inclusive of all taxes, must be in Kenya Shillings and should remain valid for 90 days.

Completed tender documents are to be enclosed in plain sealed envelopes, marked with the tender number and be deposited in the tender box provided at The Kitale National Polytechnic's Offices, Administration Block, Off Kitale -Kipsongo Road, Kitale addressed to:

The Chief Principal  
Kitale National Polytechnic,  
P. O. Box 2162 - 30200  
KITALE

To be received on or before 10:00. A.M on Friday 4<sup>th</sup> September, 2020.

Tenders must be accompanied by a Tender Security of Kshs. 100,000 in form of a guarantee from a reputable bank or an insurance company approved by PPRA payable to the Kitale National Polytechnic, (**Self-insured tender security are not allowed**).

Tenders will be opened immediately thereafter in the presence of the tenderers representatives who choose to attend the opening at the Polytechnic's Board Room.

**Procurement Officer**  
**For: CHIEF PRINCIPAL**  
**KITALE NATIONAL POLYTECHNIC**

## SECTION II - INSTRUCTIONS TO TENDERERS

### 2.1 Eligible tenderers

- 2.1.1. This Invitation to tender is open to all tenderers eligible as described in the instructions to tenderers. Successful tenderers shall provide the services for the stipulated duration from the date of commencement (hereinafter referred to as the term) specified in the tender documents.
- 2.1.2. KNP employees, committee members, board members and their relatives (spouse and children) are not eligible to participate.
- 2.1.3. Tenderers shall provide the qualification information statement that the tenderer (including all members, of a joint venture and subcontractors) is not associated, or have been associated in the past, directly or indirectly, with a firm or any of its affiliates which have been engaged by KNP to provide consulting services for the preparation of the design, specifications, and other documents to be used for the procurement of the services under this Invitation for tenders.
- 2.1.4 Tenderers involved in corrupt or fraudulent practices or debarred from participating in public procurement shall not be eligible.

### 2.2 Cost of tendering

- 2.2.1 The Tenderer shall bear all costs associated with the preparation and submission of its tender, and KNP, will in no case be responsible or liable for those costs, regardless of the conduct or outcome of the tendering process.
- 2.2.2 KNP shall allow the tenderer to review the tender document free of charge from the website.

### 2.3 Contents of tender documents

- 2.3.1. The tender document comprises of the documents listed below and addenda issued in accordance with clause 5 of these instructions to tenders
  - i) Instructions to tenderers
  - ii) General Conditions of Contract
  - iii) Special Conditions of Contract
  - iv) Schedule of Requirements
  - v) Details of service
  - vi) Form of tender
  - vii) Price schedules
  - viii) Contract form
  - ix) Confidential business questionnaire form
  - x) Performance security form
- 2.3.2. The Tenderer is expected to examine all instructions, forms, terms, and specifications in the tender documents. Failure to furnish all information required by the tender documents or to submit a tender not substantially responsive to the tender documents

in every respect will be at the tenderers risk and may result in the rejection of its tender.

## 2.4 Clarification of Documents

- 2.4.1. A prospective candidate making inquiries of the tender document may notify KNP entity in writing or by post or email at the entity's address indicated in the Invitation for tenders. KNP will respond in writing to any request for clarification of the tender documents, which it receives no later than seven (7) days prior to the deadline for the submission of tenders, prescribed by KNP. Written copies of KNP response (including an explanation of the query but without identifying the source of inquiry) will be sent to all prospective tenderers who have received the tender documents"
- 2.4.2. KNP shall reply to any clarifications sought by the tenderer within 3 days of receiving the request to enable the tenderer to make timely submission of its tender

## 2.5 Amendment of documents

- 2.5.1. At any time prior to the deadline for submission of tenders, KNP, for any reason, whether at its own initiative or in response to a clarification requested by a prospective tenderer, may modify the tender documents by issuing an addendum.
- 2.5.2. All prospective tenderers who have obtained the tender documents will be notified of the amendment by post or email and such amendment will be binding on them.
- 2.5.3. In order to allow prospective tenderers reasonable time in which to take the amendment into account in preparing their tenders, KNP at its discretion, may extend the deadline for the submission of tenders.

## 2.6 Language of tender

- 2.6.1. The tender prepared by the tenderer, as well as all correspondence and documents relating to the tender exchanged by the tenderer and KNP, shall be written in English language. Any printed literature furnished by the tenderer may be written in another language provided they are accompanied by an accurate English translation of the relevant passages in which case, for purposes of interpretation of the tender, the English translation shall govern.

## 2.7 Documents Comprising the Tender

The tender prepared by the tenderer shall comprise the following components:

- (a) A Tender Form and a Price Schedule completed in accordance with paragraph 2.8, 2.9 and 2. 10 below.
- (b) Documentary evidence established in accordance with Clause 2.11 that the tenderer is eligible to Tender and is qualified to perform the contract if its tender is accepted;
- (c) Tender security furnished is in accordance with Clause 2.12
- (d) Confidential business questionnaire

## 2.8 Form of Tender

2.8.1 The tenderers shall complete the Form of Tender and the appropriate Price Schedule furnished in the tender documents, indicating the services to be performed.

## 2.9 Tender Prices

2.9.1 The tenderer shall indicate on the Price schedule the unit prices where applicable and total tender prices of the services it proposes to provide under the contract.

2.9.2 Prices indicated on the Price Schedule shall be the cost of the services quoted including all customs duties and VAT and other taxes payable:

2.9.3 Prices quoted by the tenderer shall remain fixed during the term of the contract unless otherwise agreed by the parties. A tender submitted with an adjustable price quotation will be treated as non-responsive and will be rejected, pursuant to paragraph 2.22.

2.9.4 Contract price variations shall not be allowed for contracts not exceeding one year (12 months)

2.9.5 Where contract price variation is allowed, the variation shall not exceed 10% of the original contract price.

2.9.6 Price variation requests shall be processed by KNP within 30 days of receiving the request.

## 2.10 Tender Currencies

2.10.1 Prices shall be quoted in Kenya Shillings unless otherwise specified in the appendix to Instructions to Tenderers

## 2.11 Tenderers Eligibility and Qualifications.

2.11.1 Pursuant to Clause 2.1 the tenderer shall furnish, as part of its tender, documents establishing the tenderers eligibility to tender and its qualifications to perform the contract if its tender is accepted.

2.11.2 The documentary evidence of the tenderers qualifications to perform the contract if its tender is accepted shall establish to KNP satisfaction that the tenderer has the financial and technical capability necessary to perform the contract.

## 2.12 Tender Security

2.12.1 The tenderer shall furnish, as part of its tender, a tender security for the amount and form specified in the Invitation to tender.

2.12.2 The tender security shall be in the amount not exceeding 2 per cent of the tender price.

2.12.3 The tender security is required to protect KNP against the risk of Tenderers conduct which would warrant the security's forfeiture, pursuant to paragraph 2.12.7

2.12.4 The tender security shall be denominated in a Kenya Shillings or in another freely convertible currency and shall be in the form of:

- a) A bank guarantee.
- b) Cash.
- c) Such insurance guarantee approved by the Authority.

2.12.5 Any tender not secured in accordance with paragraph 2.12.1 and 2.12.3 will be rejected by KNP as non-responsive, pursuant to paragraph 2.20

2.12.6 Unsuccessful tenderers security will be discharged or returned as promptly as possible as but not later than thirty (30) days after the expiration of the period of tender validity prescribed by KNP.

2.12.7 The successful tenderers tender security will be discharged upon the tenderer signing the contract, pursuant to paragraph 2.26, and furnishing the performance security, pursuant to paragraph 2.37.

2.12.8 The tender security may be forfeited:

(a) If a tenderer withdraws its tender during the period of tender validity specified by KNP on the Tender Form; or

(b) In the case of a successful tenderer, if the tenderer fails:

(i) To sign the contract in accordance with paragraph 2.26.

or

(ii) To furnish performance security in accordance with paragraph

2.27. (c) If the tenderer rejects, correction of an error in the tender.

## 2.13 Validity of Tenders

2.13.1 Tenders shall remain valid for 120 days or as specified in the invitation to tender after date of tender opening prescribed by KNP, pursuant to paragraph 2.18. A tender valid for a shorter period shall be rejected by KNP as nonresponsive.

2.13.2 In exceptional circumstances, KNP may solicit the Tenderer's consent to an extension of the period of validity. The request and the responses thereto shall be made in writing. The tender security provided under paragraph 2.12 shall also be suitably extended. A tenderer may refuse the request without forfeiting its tender security. A tenderer granting the request will not be required nor permitted to modify its tender.

## 2.14 Format and Signing of Tender

2.14.1 The tenderer shall prepare one copy of the tender, clearly marked “ORIGINAL TENDER” as appropriate.

2.14.2 The original of the tender shall be typed or written in indelible ink and shall be signed by the tenderer or a person or persons duly authorized to bind the tenderer to the contract. All pages of the tender, except for unamended printed literature, shall be initialed by the person or persons signing the tender.

2.14.3 The tender shall have no interlineations, erasures, or overwriting except as necessary to correct errors made by the tenderer, in which case such corrections shall be initialed by the person or persons signing the tender.

## 2.15 Sealing and Marking of Tenders

2.15.1 The tenderer shall seal the original of the tender in an envelope, duly marking the envelope as “ORIGINAL” The envelope shall:

(a) Be addressed to KNP at the address given in the invitation to tender

(b) Bear, tender number and name in the invitation to tender and the words:  
“DO

NOT OPEN BEFORE 10:00. A.M on Friday 4<sup>th</sup> September, 2020.

2.15.2 The envelope shall also indicate the name and address of the tenderer to enable the tender to be returned unopened in case it is declared “late”.

2.15.3 If the envelope is not sealed and marked as required by paragraph 2.15.1, KNP will assume no responsibility for the tender’s misplacement or premature opening.

## 2.16 Deadline for Submission of Tenders

2.16.1 Tenders must be received by KNP at the address specified in the appendix to instructions to tenderers no later than 10:00. A.M on Friday 4<sup>th</sup> September, 2020.

2.16.2 KNP may, at its discretion, extend this deadline for the submission of tenders by amending the tender documents in accordance with paragraph 5, in which case all rights and obligations of KNP and candidates previously subject to the deadline will thereafter be subject to the deadline as extended.

2.16.3 Bulky tenders which will not fit in the tender box shall be received by KNP as provided for in the appendix.

## 2.17 Modification and withdrawal of tenders

2.17.1 The tenderer may modify or withdraw its tender after the tender’s submission, provided that written notice of the modification, including substitution or withdrawal of the tender’s is received by KNP prior to the deadline prescribed for the submission of tenders.



2.17.2 The Tenderer's modification or withdrawal notice shall be prepared, sealed, marked, and dispatched in accordance with the provisions of paragraph 2.15. A withdrawal notice may also be sent by cable, but followed by a signed confirmation copy, post marked not later than the deadline for submission of tenders.

2.17.3 No tender may be modified after the deadline for submission of tenders.

2.17.4 No tender may be withdrawn in the interval between the deadline for submission of tenders and the expiration of the period of tender validity specified by the tenderer on the Tender Form. Withdrawal of a tender during this interval may result in the Tenderer's forfeiture of its tender security, pursuant to paragraph 2.12.8.

2.17.5 KNP may at any time terminate procurement proceedings before contract award and shall not be liable to any person for the termination.

2.17.6 KNP shall give prompt notice of the termination to the tenderers and on request give its reasons for termination within 14 days of receiving the request from any tenderer.

## 2.18 Opening of Tenders

2.18.1 KNP will open all tenders in the presence of tenderers' representatives who choose to attend, at 10:00. A.M on Friday 4<sup>th</sup> September, 2020.

. and in the location specified in the invitation to tender. The tenderers' representatives who are present shall sign a register evidencing their attendance.

2.18.2 The tenderers' names, tender modifications or withdrawals, tender prices, discounts, and the presence or absence of requisite tender security and such other details as KNP, at its discretion, may consider appropriate, will be announced at the opening.

2.18.3 KNP will prepare minutes of the tender opening which will be submitted to the tenderers that signed the tender opening register and will have made the request.

## 2.19 Clarification of tenders

2.19.1 To assist in the examination, evaluation and comparison of tenders KNP may at its discretion, ask the tenderer for a clarification of its tender. The request for clarification and the response shall be in writing, and no change in the prices or substance shall be sought, offered, or permitted.

2.19.2 Any effort by the tenderer to influence KNP in KNP's tender evaluation, tender comparison or contract award decisions may result in the rejection of the tenderers tender.

## 2.20 Preliminary Examination and Responsiveness

2.20.1 KNP will examine the tenders to determine whether they are complete, whether any computational errors have been made, whether required securities have been furnished whether the documents have been properly signed, and whether the tenders are generally in order.

2.20.2 Arithmetical errors will be rectified on the following basis. If there is a discrepancy

between the unit price and the total price that is obtained by multiplying the unit price and quantity, the unit price shall prevail, and the total price shall be corrected. If the candidate does not accept the correction of the errors, its tender will be rejected, and its tender security may be forfeited. If there is a discrepancy between words and figures, the amount in words will prevail.

2.20.3 KNP may waive any minor informality or nonconformity or irregularity in a tender which does not constitute a material deviation, provided such waiver does not prejudice or affect the relative ranking of any tenderer.

2.20.4 Prior to the detailed evaluation, pursuant to paragraph 2.22, KNP will determine the substantial responsiveness of each tender to the tender documents. For purposes of these paragraphs, a substantially responsive tender is one which conforms to all the terms and conditions of the tender documents without material deviations. KNP's determination of a tender's responsiveness is to be based on the contents of the tender itself without recourse to extrinsic evidence.

2.20.5 If a tender is not substantially responsive, it will be rejected by KNP and may not subsequently be made responsive by the tenderer by correction of the nonconformity.

2.21 Conversion to a single currency

2.21.1 Where other currencies are used, KNP will convert those currencies to Kenya shillings using the selling exchange rate on the date of tender closing provided by the Central Bank of Kenya.

2.22 Evaluation and comparison of tenders.

2.22.1 KNP will evaluate and compare the tenders which have been determined to be substantially responsive, pursuant to paragraph 2.20

2.22.2 The comparison shall be of the price including all costs as well as duties and taxes payable on all the materials to be used in the provision of the services.

2.22.3 KNP's evaluation of a tender will take into account, in addition to the tender price, the following factors, in the manner and to the extent indicated in paragraph 2.22.4 and in the technical specifications:

(a) Operational plan proposed in the tender;

(b) Deviations in payment schedule from that specified in the Special Conditions of Contract;

2.22.4 Pursuant to paragraph 2.23 the following evaluation methods will be applied:

(a) Operational Plan.

KNP requires that the services under the Invitation for Tenders shall be performed at the time specified in the Schedule of Requirements. Tenders' offering to perform longer than KNP's required delivery time will be treated as non-responsive and rejected.

(b) Deviation in payment schedule.

Tenderers shall state their tender price for the payment on a schedule outlined in the special conditions of contract. Tenders will be evaluated on the basis of this base price. Tenderers are, however, permitted to state an alternative payment schedule and indicate the reduction in tender price they wish to offer for such alternative payment schedule. KNP may consider the alternative payment schedule offered by the selected tenderer.

2.22.5 The tender evaluation committee shall evaluate the tender within 30 days from the date of opening the tender.

2.22.6 To qualify for contract awards, the tenderer shall have the following: -

- (a) Necessary qualifications, capability experience, services, equipment and facilities to provide what is being procured.
- (b) Legal capacity to enter into a contract for procurement
- (c) Shall not be insolvent, in receivership, bankrupt or in the process of being wound up and is not the subject of legal proceedings relating to the foregoing
- (d) Shall not be debarred from participating in public procurement.

## 2.23. Contacting KNP

2.23.1 Subject to paragraph 2.19, no tenderer shall contact KNP on any matter relating to its tender, from the time of the tender opening to the time the contract is awarded.

2.23.2 Any effort by a tenderer to influence KNP in its decisions on tender evaluation tender comparison or contract award may result in the rejection of the tenderers tender.

## 2.24 Award of Contract

### a) Post qualification

2.24.1 In the absence of pre-qualification, KNP will determine to its satisfaction whether the tenderer that is selected as having submitted the lowest evaluated responsive tender is qualified to perform the contract satisfactorily.

2.24.2 The determination will take into account the tenderer's financial and technical capabilities. It will be based upon an examination of the documentary evidence of the tenderer's qualifications submitted by the tenderer, pursuant to paragraph 2.1.2, as well as such other information as KNP deems necessary and appropriate.

2.24.3 An affirmative determination will be a prerequisite for award of the contract to the tenderer. A negative determination will result in rejection of the Tenderer's tender, in which event KNP will proceed to the next lowest evaluated tender to make a similar determination of that Tenderer's capabilities to perform satisfactorily.

### b) Award Criteria

2.24.4 Subject to paragraph 2.29 KNP will award the contract to the successful tenderer whose tender has been determined to be substantially responsive and has been determined to be the lowest evaluated tender, provided further that the tenderer is determined to be qualified to perform the contract satisfactorily.

2.24.5 KNP reserves the right to accept or reject any tender and to annul the tendering process and reject all tenders at any time prior to contract award, without thereby incurring any liability to the affected tenderer or tenderers or any obligation to inform the affected tenderer or tenderers of the grounds for KNP's action. If KNP determines that none of the tenderers is responsive; KNP shall notify each tenderer who submitted a tender.

2.24.6 A tenderer who gives false information in the tender document about its qualification or who refuses to enter into a contract after notification of contract award shall be considered for debarment from participating in future public procurement.

## 2.25 Notification of award

2.25.1 Prior to the expiration of the period of tender validity, KNP will notify the successful tenderer in writing that its tender has been accepted.

2.25.2 The notification of award will signify the formation of the Contract subject to the signing of the contract between the tenderer and KNP pursuant to clause 2.26. Simultaneously the other tenderers shall be notified that their tenders have not been successful.

2.25.3 Upon the successful Tenderer's furnishing of the performance security pursuant to paragraph 27, KNP will promptly notify each unsuccessful Tenderer and will discharge its tender security, pursuant to paragraph 2.12

## 2.26 Signing of Contract

2.26.1 At the same time as KNP notifies the successful tenderer that its tender has been accepted, KNP will simultaneously inform the other tenderers that their tenders have not been successful.

2.26.2 Within fourteen (14) days of receipt of the Contract Form, the successful tenderer shall sign and date the contract and return it to KNP.

2.26.3 The parties to the contract shall have it signed within 30 days from the date of notification of contract award unless there is an administrative review request.

## 2.27 Performance Security

2.27.1 Within thirty (30) days of the receipt of notification of award from KNP, the successful tenderer shall furnish the performance security in accordance with the Conditions of Contract, in the Performance Security Form provided in the tender documents, or in another form acceptable to KNP.

2.27.2 Failure of the successful tenderer to comply with the requirement of paragraph 2.29 or paragraph 2.30.1 shall constitute sufficient grounds for the annulment of the award and forfeiture of the tender security, in which event KNP may make the award to the next lowest evaluated or call for new tenders.

## 2.28 Corrupt or Fraudulent Practices

2.28.1 KNP requires that tenderers observe the highest standard of ethics during the procurement process and execution of contracts. A tenderer shall sign a declaration that he has not and will not be involved in corrupt or fraudulent practices.

2.28.2 KNP will reject a proposal for award if it determines that the tenderer recommended for award has engaged in corrupt or fraudulent practices in competing for the contract in question;

2.28.3 Further, a tenderer who is found to have indulged in corrupt or fraudulent practices risks being debarred from participating in public procurement in Kenya.

## APPENDIX TO INSTRUCTIONS TO TENDERER

The following information for procurement of services shall complement or amend the provisions of the instructions to tenderers. Wherever there is a conflict between the provisions of the instructions to tenderers and the provisions of the appendix, the provisions of the appendix herein shall prevail over those of the instructions to tenderers

### PROVISION OF STAFF MEDICAL INSURANCE COVER

Instructions to tenderers	Particulars of appendix to instructions to tenderers
2.1	Particulars of eligible tenderers: Insurance Companies Licensed by the Insurance Regulatory Authority and eligible to provide medical insurance cover business in Kenya
2.9	Prices charged for tender documents. The tender documents shall be downloaded free of charge from the Polytechnic's Website: <a href="http://www.kitalenationlpolytechnic.ac.ke">www.kitalenationlpolytechnic.ac.ke</a>
2.10	Particulars of other currencies allowed. None
2.11	Particulars of tender security if applicable. Kshs. 100,000 valid for 90 days after date of tender opening.
2.8	Form of Tender Security: The Tender Security shall be in the form of a Guarantee from a reputable bank or an insurance company approved by <b>KNP. Self-guaranteed tender security not allowed.</b>
2.1.3	Validity of Tenders: Tenders Shall remain valid for 90 days after date of tender opening.
2.16	Bulky tenders which do not fit in the tender box shall be delivered to the Principal's Office. At the Polytechnic Administration Building
2.20	<b>PRELIMINARY EVALUATION CRITERIA</b> Tenderers are required to meet the following MANDATORY REQUIREMENTS which will be used during Preliminary Examination
	1. Must be registered to provide medical cover with the Insurance Regulatory Authority.
	2. Submit copy of Certificate of Registration/Incorporation from the Registrar of Companies.

3. Submit Valid Tax Compliance Certificate from Kenya Revenue Authority.
4. Must submit completed Confidential Business Questionnaire in the format provided.
5. Submit membership certificate for year 2020 from the Association of Kenya Insurers (AKI).
6. Must attach a list of three largest medical insurance scheme accounts they currently cover.
7. Must Submit a Tender Security of Kshs.100,000 valid for 90 days after date of tender opening
8. Must fill the form of tender in the format provided and the tender sum as provided in the tender form shall be used throughout the tendering and contracting process
9. Must fill the price schedule in the format provided
10. Must fill the Anti-corruption form in the format provided
11. Must fill the Debarment in the format provided

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12. Provide a list of all the exclusions under

In-patient and out-patient. If the Scheme does not have any exclusions please confirm the same in writing. If the list or the confirmation either is missing then the bidder will be considered as having been non-responsive to this requirement and therefore disqualified.

13. Properly bound, good presented document. The tender document **MUST** be paginated / serial numbered. In the format (1,2,3,4..... n) where **1** is the cover page and **n** is the last attachment forming part of the tender document

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2.22	<p><b>FINANCIAL EVALUATION</b></p> <ol style="list-style-type: none"> <li>1. The financial evaluation and final ranking of the bids will take into consideration the scope of the cover in relation to the premium, Exclusion Clauses, and other pertinent terms and conditions of tender.</li> <li>2. The evaluation committee will determine whether the financial proposals are complete. The cost of items not priced shall be assumed to be Included in other costs in the proposal. In all cases, the total price of the bid as submitted shall prevail.</li> </ol>
2.24	<p><b>Award Criteria:</b></p> <p><i>Award will be made to the lowest evaluated bidder. The contract will be for a period of two years subject to annual Satisfactory Performance review.</i></p>
2.27	<p>Particulars of performance security, 5% of contract sum</p>

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**SCHEDULE OF REQUIREMENTS**

The Kitale National Polytechnic (KNP) seeks to engage an Insurance Company to provide Medical cover for Staff as per the details provided below

Terms of reference

- i. Structuring and obtaining optimum policy cover in accordance with the tender submitted;
- ii. Arrange the immediate placement of our risk and undertake a periodic technical review and rating of the cover and advise KNP accordingly;
- iii. Provide prompt and satisfactory service on the general management of the Medical Scheme policy, correspondence and claim review meetings;
- iv. Prepare the Policy Document and any Endorsements there-in and forward to KNP.
- v. If the entire policy document is found to be satisfactory, such document will be deposited with the KNP not later than fifteen (15) days of inception of cover;
- vi. Ensure preparation of quarterly claims bordereaux which must be submitted to KNP by the 5th of the following month;
- vii. Arrange quarterly meetings to review performance of the policy by 15th of the following quarter;
- viii. Provide appropriate Medical Scheme improvement recommendations;
- ix. Such other services as may be related or ancillary to the due performance of the above work.

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**SCOPE OF MEDICAL COVER**

**a) Council Members and Staff**

Indemnity against KNP’s expenses incurred by employees and their dependants during the period of the policy.

- Benefits:
- Inpatient
- Out-patient
- Drugs and administration
- Optical, dental.
- Maternity
- Other benefits:
- Sum Insured: (Schedule provided) **b)**

**Cancellation Notice of 60 days c)**

**Eligibility**

The proposed scheme shall cover all permanent employees as well as those on contract terms of service. It shall also cover the employee’s spouse and dependent children below the age of 18 years.

**d) Period**

01.10.2020 – 1.10.2022 Non - Renewable **Annually**

**Scope of Proposed Medical Services Inpatient cover**

Will include the following services whose limits should only be restricted to the Inpatient entitlement without co-payment;

1. Administration of Hospital Admission process.
2. Consultation fees and evacuation costs directly leading to hospitalization.
3. Applicable ward Bed on a standard private room.
4. Major Operations.
5. Minor Operations.
6. Doctors fees -(physician, surgeon & Anesthetist).

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7. HDU and ICU charges.
8. Theatre charges.
9. Drugs/Medicines, dressings and internal surgical appliances.
10. Medical Appliances (Hearing Aids, Glucometer, Insulin delivery devices, Urine Catheters & Accessories e.t.c.).
11. Radiology X-ray, ultrasound, ECG and computerized Tomography, MRI scans.
12. Radiotherapy and chemotherapy.
13. Pathology (laboratory) fees.
14. Post Hospitalization.
15. Access to medical specialists while admitted.
16. Inpatient physiotherapy.
17. Chronic Illness coverage.
18. Gynecological treatment.
19. In patient Ophthalmic cover.
20. Accommodation for adults whose children of below 12 years of age.
21. Are admitted in Hospital Day care, day surgery Admission (includes dental, optical, gynecological as well as all other services).
22. In- patient dental cover.
23. Mental and other related illnesses.
24. Treatment for alcoholism and drug addictions (employee only and acquired during employment term).
25. Inpatient Psychiatric Treatment.
26. Palliative care.
27. Provision of Maternity benefits including Caesarian section.
28. Optical expenses arising from disease or accidents.

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29. Treatment of Elective surgery i.e. pre-arranged.
30. HIV/AIDS cover (conventional, accepted, recognized treatment).
31. Cancer cover.
32. Cost of medical circumcision.
33. Congenital conditions.
34. Pre-existing conditions.
35. Any other service not included above but may be mutually agreed upon from time to time.

### **Outpatient Cover**

Out-patient cover will cover the following services whose limits should only be restricted to the outpatient entitlement without co-payment;

1. Routine outpatient treatment including consultations ( GPs and Specialists, laboratory and Radiology services.
2. Physiotherapy treatment.
3. Diagnostic X-Ray and Laboratory Tests.
4. Radiology X-ray, ultrasound, EEG, ECG and computerized Tomography, MRI scans.
5. Prescribed drugs/medicines.
6. Dental Services.
7. Optical services (Frames, lenses (on ophthalmologist prescription only), contact lenses, bi-Focal lenses, Visual examination.
8. Referrals to Specialists (Pediatricians, Obstetricians, gynecologists, lactation specialists, neonatologists, Orthopedic doctors, dermatologists, E.N.T. doctor's e.t.c.
9. Counseling services. (Psychologist, Psychiatrist and Psychiatric treatment).
10. Baby vaccinations for babies from Birth to 5 years as listed below:-
  - i. BCG – Tuberculosis
  - ii. HEP B – Hepatitis B
  - iii. HIB – Meningitis (Haemophilus influenzae type b)

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- iv. OPV – Oral Polio Vaccine
  - v. MMR – Measles Mumps Rubella
  - vi. IPV – Inject able Polio Vaccine
  - vii. DTaP – Diphtheria Tetanus acellular Pertussis
  - viii. DT – Diphtheria Tetanus
  - ix. ROTA Virus
11. Maternity services i.e. Anti and Post Natal. And baby friendly vaccines.
  12. HIV/AIDS cover (Voluntary counseling and testing and other related treatments).
  13. Chiropractor upon referral & approval.
  14. Pap Smear & PSA tests for employees and spouses at the available credit facilities on Travel Vaccines covered for employees only.
  15. Cancer Treatment
  16. Pre-existing and chronic/recurring conditions
  17. Hearing aids covered upon referral.

**Administration of the Scheme**

- The firm shall ensure that services are provided to employees and their beneficiaries with as little paper work and inconvenience as possible.
- The Bidder shall be required to clearly state the procedures (in- patient and out-patient) to be followed by the employee(s) and

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beneficiary (ies) in the provision of medical services, stating clearly the responsibilities of the parties involved.

- Where applicable, the bidder shall provide KNP with statements on their medical Accounts.

### **Employee Identification**

- The Bidder shall be expected to define a clear procedure of Identification of Employees and their Beneficiaries. Cards MUST be provided by the service provider.

### **Employee/Beneficiary Data Management**

- The Bidder shall be expected to liaise with KNP on matters regarding Employee Data updates to include new dependants born after the cover for the Staff who has not reached M+4.
- The Bidder shall therefore be required to provide a procedure for the maintenance of Employee/Beneficiary records using. Provision for Newly Appointed staff must be included.

### **List of Service Providers**

- The Bidder shall be required to provide a comprehensive list of all the Hospitals, Clinics, Doctors, Specialists, Pharmacies and Chemists in their panel.
- The Bidder shall however not limit beneficiaries to their panel only. The Bidder shall take on the Medical Service Providers already on the KNP panel.

### **Scheme Reports**

The Bidder shall be required to provide to KNP Monthly/Quarterly/Annual Reports on the global utilization of services including expenditure reports for Inpatient and Outpatient claims as well as any other reports that may be required by KNP from time to time. Quarterly Expenditure Statement Reports in Soft copy on each individual Employee

### **Extensive Clauses**

- Riot, strike and civil commotion

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- Travel to and from work, social, sporting activities including use of motor vehicles
- Arbitration
- Waiting period waiver
- Accommodation for parent/guardian accompanying a child below 5 years.

**MEMBERSHIP DETAILS**

**Eligibility**

The proposed scheme shall cover all permanent employees as well as those on contract terms of service. It shall also cover the employee’s spouse and dependent children below the age of 25 years.

**MEMBERSHIP DETAILS**

Eligibility

The proposed scheme shall cover all permanent employees as well as those on contract terms of service. It shall also cover the employee’s spouse and dependent children below the age of 25 years.

(i) The total number of employees per category of staff is as follows:-

**ANALYSIS OF THE NUMBER OF FAMILIES**

- Category A – Council Members**
- Category B – Heads of Section**
- Category C - Staff**

CATEGORY	DESCRIPTION	NUMBER OF FAMILIES
A	M+1	1
	M+2	1
	M+3	2
	M+4	1
	M+5	1
B	M+0	1

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	M+1	2
	M+2	10
	M+3	15
	M+4	13
	M+5	17

**ANALYSIS OF MEMBERSHIP PER GENDER**

	CATEGORY	FEMALE	MALE	TOTAL
<b>CATEGORY A</b>				
KNP 1- 6	Employees	3	3	6
	Spouse	3	3	6
	Child Dependants	4	8	12
<b>CATEGORY B</b>				
KNP 7 – 65	Employees	21	38	59
	Spouse	17	36	53
	Child Dependants	51	103	154

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**DETAILS OF MEMBERS OF STAFF AND THEIR DEPENDANTS**

SEX	AGE	RELATION	CATEGORY
Male	46	Principal	A
Femal	45	Principal	A
Femal	37	Principal	A
Male	51	Principal	A
Femal	30	Principal	A
Male	30	Principal	A
Male	58	Principal	B
Male	58	Principal	B
Male	58	Principal	B
Male	57	Principal	B
Male	55	Principal	B
Male	54	Principal	B
Male	54	Principal	B
Male	54	Principal	B
Femal	54	Principal	B
Male	53	Principal	B
Male	53	Principal	B
Male	52	Principal	B
Male	51	Principal	B
Male	50	Principal	B
Male	50	Principal	B
Male	48	Principal	B
Male	47	Principal	B
Male	47	Principal	B
Femal	46	Principal	B
Male	46	Principal	B
Male	46	Principal	B
Male	44	Principal	B
Femal	44	Principal	B
Male	43	Principal	B
Femal	43	Principal	B
Male	43	Principal	B
Male	43	Principal	B
Femal	43	Principal	B
Femal	42	Principal	B
Male	42	Principal	B
Male	41	Principal	B
Femal	40	Principal	B
Femal	39	Principal	B
Male	39	Principal	B
Male	38	Principal	B
Femal	38	Principal	B
Male	37	Principal	B
Femal	37	Principal	B
Femal	37	Principal	B

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Male	36	Principal	B
Femal	36	Principal	B
Femal	35	Principal	B
Male	34	Principal	B
Male	34	Principal	B
Femal	34	Principal	B
Femal	33	Principal	B
Male	33	Principal	B
Male	32	Principal	B
Femal	30	Principal	B
Femal	30	Principal	B
Femal	30	Principal	B
Male	30	Principal	B
Male	30	Principal	B
Male	30	Principal	B
Femal	29	Principal	B
Male	29	Principal	B
Femal	29	Principal	B
Male	28	Principal	B
Femal	24	Principal	B

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**Note.**

**The Actual Ages of Spouses can be estimated to be between 25 – 55 years. Children to be insured are between the age 1 – 25yrs and the number provided is within this range.**

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PROPOSED COVER LIMITS OPTIONS

Category	Description	Inpatient Annual Limits (Ksh)	Outpatient Annual Limits Per family (Ksh)
A	KNP 1 to 6	Ksh 1,000,000	Ksh200,000
		Cover limits are Per family	
B	Other Staff KNP 7 to 65	Ksh 500,000	Ksh 150,000
		Cover limits are Per family	
		 1st Caesarian	 Combined Dental

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operation to be covered under in-patient. cover and Optical cover to be covered as sublimit per family within OP benefit.

Funeral expenses in the event of death during the Period of Cover (Kshs.100,000 per main member and Kshs. 50,000 per dependant)

Funeral expenses in the event of death during the Period of Cover Stand-alone inpatient benefit Category A Within Category B Kshs.100,000 per principal member and Kshs. 50,000 per dependant.

Maternity Annual Limits Per family (Ksh)

A	B
200,000.00	150,000.00
Maternity cover for child delivery and pregnancy related complications, applicable to female principal members or female spouses only.	

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Please confirm whether we are at liberty to choose and allocate cover limits within a mix of any of the above options; (e.g. Choose out-patient cover limits from option 1, In-patient cover limits from option 3 and Maternity cover limits from option 2)

The cover should allow for prorated premium for the new staff joining KNP.



## SECTION V - 3.1

### Definitions

#### GENERAL CONDITIONS OF CONTRACT

In this contract the following terms shall be interpreted as indicated:

- a) “The contract” means the agreement entered into between the Procuring entity and the tenderer as recorded in the Contract Form signed by the parties, including all attachments and appendices thereto and all documents incorporated by reference therein.
- b) “The Contract Price” means the price payable to the tenderer under the Contract for the full and proper performance of its contractual obligations.
- c) “The services” means services to be provided by the contractor including materials and incidentals which the tenderer is required to provide to the Procuring entity under the Contract.
- d) “The Procuring entity” means the organization sourcing for the services under this Contract.
- e) “The contractor means the individual or firm providing the services under this Contract.
- f) “GCC” means general conditions of contract contained in this section g) “SCC” means the special conditions of contract
- h) “Day” means calendar day

### 3.2 Application

These General Conditions shall apply to the extent that they are not superseded by provisions of other part of contract.

### 3.3 Standards

- 3.3.1 The services provided under this Contract shall conform to the 7 standards mentioned in the Schedule of requirements

### 3.4 Patent Right's

The tenderer shall indemnify the Procuring entity against all third-party claims of infringement of patent, trademark, or industrial design rights arising from use of the services under the contract or any part thereof .

### 3.5 Performance Security

- 3.5.1 Within twenty eight (28) days of receipt of the notification of Contract award, the successful tenderer shall furnish to the Procuring entity the performance security where applicable in the amount specified in Special Conditions of Contract.

- 3.5.2 The proceeds of the performance security shall be payable to the Procuring entity as compensation for any loss resulting from the Tenderer's failure to complete its obligations under the Contract.

- 3.5.3 The performance security shall be denominated in the currency of the Contract, or in a freely convertible currency acceptable to the Procuring entity and shall be in the form of :
- a) Cash.
  - b) A bank guarantee.
  - c) Such insurance guarantee approved by the Authority.
- 3.5.4 The performance security will be discharged by the procuring entity and returned to the candidate not later than thirty (30) days following the date of completion of the tenderer's performance of obligations under the contract, including any warranty obligations under the contract.
- 3.6 Inspections and Tests
- 3.6.1 The Procuring entity or its representative shall have the right to inspect and/or to test the services to confirm their conformity to the Contract specifications. The Procuring entity shall notify the tenderer in writing, in a timely manner, of the identity of any representatives retained for these purposes.
- 3.6.2 The inspections and tests may be conducted on the premises of the tenderer or its subcontractor(s). If conducted on the premises of the tenderer or its subcontractor(s), all reasonable facilities and assistance, including access to drawings and production data, shall be furnished to the inspectors at no charge to the Procuring entity.
- 3.6.3 Should any inspected or tested services fail to conform to the Specifications, the Procuring entity may reject the services, and the tenderer shall either replace the rejected services or make alterations necessary to meet specification requirements free of cost to the Procuring entity.
- 3.6.4 Nothing in paragraph 3.7 shall in any way release the tenderer from any warranty or other obligations under this Contract.
- 3.7 Payment
- 3.7.1 The method and conditions of payment to be made to the tenderer under this Contract shall be specified in SCC.
- 3.8 Prices
- 3.8.1 Prices charged by the contractor for services performed under the Contract shall not, with the exception of any Price adjustments authorized in SCC, vary from the prices by the tenderer in its tender or in the procuring entity's request for tender validity extension as the case may be. No variation in or modification to the terms of the contract shall be made except by written amendment signed by the parties.
- 3.9 Assignment
- 3.9.1 The tenderer shall not assign, in whole or in part, its obligations to perform under this contract, except with the procuring entity's prior written consent.

### 3.10 Termination for Default

3.10.1 The Procuring entity may, without prejudice to any other remedy for breach of Contract, by written notice of default sent to the tenderer, terminate this Contract in whole or in part:

- a) if the tenderer fails to provide any or all of the services within the period(s) specified in the Contract, or within any extension thereof granted by the Procuring entity.
- b) if the tenderer fails to perform any other obligation(s) under the Contract.
- c) if the tenderer, in the judgment of the Procuring entity has engaged in corrupt or fraudulent practices in competing for or in executing the Contract.

3.10.2 In the event the Procuring entity terminates the Contract in whole or in part, it may procure, upon such terms and in such manner as it deems appropriate, services similar to those undelivered, and the tenderer shall be liable to the Procuring entity for any excess costs for such similar services.

### 3.11 Termination of insolvency

The procuring entity may at the anytime terminate the contract by giving written notice to the contractor if the contractor becomes bankrupt or otherwise insolvent. In this event, termination will be without compensation to the contractor, provided that such termination will not produce or affect any right of action or remedy, which has accrued or will accrue thereafter to the procuring entity.

### 3.12 Termination for convenience

3.12.1 The procuring entity by written notice sent to the contractor may terminate the contract in whole or in part, at any time for its convenience. The notice of termination shall specify that the termination is for the procuring entity convenience, the extent to which performance of the contractor of the contract is terminated and the date on which such termination becomes effective.

3.12.2 For the remaining part of the contract after termination the procuring entity may elect to cancel the services and pay to the contractor on agreed amount for partially completed services.

### 3.13 Resolution of disputes

3.13.1 The procuring entity's and the contractor shall make every effort to resolve amicably by direct informal negotiations any disagreement or dispute arising between them under or in connection with the contract.

3.13.2 If after thirty (30) days from the commencement of such informal negotiations both parties have been unable to resolve amicably a contract dispute either party may require that the dispute be referred for resolution to the formal mechanisms specified in the SCC.

### 3.14 Governing Language

3.14.1 The contract shall be written in the English language. All correspondence and other documents pertaining to the contract, which are exchanged by the parties, shall be written in the same language.

### 3.15 Force Majeure

3.15.1 The contractor shall not be liable for forfeiture of its performance security, or termination for default if and to the extent that its delay in performance or other failure to perform its obligations under the Contract is the result of an event of Force Majeure.

### 3.16 Applicable Law.

The contract shall be interpreted in accordance with the laws of Kenya unless otherwise specified in the SCC

### 3.17 Notices

Any notices given by one party to the other pursuant to this contract shall be sent to the other party by post or by fax or E-mail and confirmed in writing to the other party's address specified in the SCC

A notice shall be effective when delivered or on the notices effective date, whichever is later.



SECTION VI - SPECIAL CONDITIONS OF CONTRACT

- 4.1 Special conditions of contract shall supplement the general conditions of contract, wherever there is a conflict between the GCC and the SCC, the provisions of the SCC herein shall prevail over those in the GCC.
- 4.2 Special conditions of contract with reference to the general conditions of contract.

General conditions of contract reference	Special conditions of contract
2.7	Specify performance security if applicable: 5% of Contract Sum
	Specify method Payments. Payments to be made on annually up front before commencement of cover
	Specify price adjustments allowed. None
	Specify resolution of disputes. Disputes to be settled as per the Arbitration Laws of Kenya
	Specify applicable law. Laws of Kenya
	Indicate addresses of both parties. Client: The Kitale National Polytechnic P. O. Box 2162-30200 Kitale
Other's as necessary	Complete as necessary

STANDARD FORMS Notes on

the standard Forms

1. Form of Tender- The form of Tender must be completed by the tenderer and submitted with the tender documents. It must also be duly signed by duly authorized representatives of the tenderer.
2. Price Schedule Form -The price schedule form must similarly be completed and submitted with the tender.
3. Contract Form - The contract form shall not be completed by the tenderer at the time of submitting the tender. The contract form shall be completed after contract award and should incorporate the accepted contract price.
4. Confidential Business Questionnaire Form -This form must be completed by the tenderer and submitted with the tender documents.
5. Format of Tender Security Instrument - When required by the tender document the tenderer shall provide the tender security in the form included hereinafter.
6. Performance security Form - The performance security form should not be completed by the tenderer at the time of tender preparation. Only the successful tenderer will be required to provide performance security in the form provided herein or in another form acceptable to the procuring entity.
7. SELF DECLARATION THAT THE PERSON/TENDERER IS NOT DEBARRED IN THE MATTER OF THE PUBLIC PROCUREMENT AND ASSET DISPOSAL ACT 2015.
8. SELF DECLARATION THAT THE PERSON/TENDERER WILL NOT ENGAGE IN ANY CORRUPT OR FRAUDULENT PRACTICE.

1. FORM OF TENDER

Date \_\_\_\_\_

Tender No. \_\_\_\_\_

To: The Chief Principal  
Kitale National Polytechnic  
P. O. Box 2162-30200  
KITALE

Sir/Madam:

1. Having examined the Tender documents including Addenda Nos. [insert addenda numbers], the receipt of which is hereby duly acknowledged, we, the undersigned, offer to Provide Medical Insurance Cover in conformity with the said Tender documents for the sum of [total Tender amount in words and figures] or such other sums as may be ascertained in accordance with the Schedule of Prices attached herewith and made part of this Tender. (NB The tender sum should be the total premium for One year)

.....  
.....  
.....

2. We undertake, if our Tender is accepted, to deliver the Services in accordance with the delivery schedule specified in the Schedule of Requirements.
3. We agree to abide by this Tender for the Tender validity period specified in Clause 2.13 of the Appendix to Instructions to Tenderers, and it shall remain binding upon us and may be accepted at any time before the expiration of that period.
4. We are not participating, as Tenderers, in more than one Tender in this Tendering process.
5. Our firm, its affiliates or subsidiaries – including any subcontractors or suppliers for any part of the contract – has not been declared ineligible by the Government of Kenya under Kenyan laws.
6. Until a formal Contract is prepared and executed, this Tender, together with your written acceptance thereof and your notification of award, shall constitute a binding Contract between us.
7. We understand that you are not bound to accept the lowest or any tender you may receive.
8. We certify/confirm that we comply with the eligibility requirements as per ITT Clause 3 of the Tender documents

Dated this \_\_\_\_\_ day of \_\_\_\_\_ 20\_\_\_\_\_ .

(Name)

\_\_\_\_\_  
[Signature]

\_\_\_\_\_  
[in the capacity of]

Duly authorized to sign Tender for and on behalf of \_\_\_\_\_



2. PRICE SCHEDULE FORM

RATES PER FAMILY INCLUSIVE OUTPATIENT, INPATIENT, LAST EXPENSE AND MATERNITY (THESE ARE THE RATES TO BE USED TO LOAD ANY ADDITIONAL PREMIUM FOR ADDITIONAL MEMBERS DURING THE CONTRACT PERIOD).

RATES PER FAMILY INCLUSIVE OUTPATIENT, INPATIENT LAST EXPENSE AND MATERNITY

CATEGORY	DESCRIPTION	RATES PER FAMILY INCLUSIVE OUTPATIENT, INPATIENT LAST EXPENSE AND MATERNITY
A		
		Ksh
	M+1	
	M+2	
	M+3	
	M+4	
B	M+0	
	M+1	
	M+2	
	M+3	
	M+4	
	M+5	

TOTAL TENDEER SUM  
(BASED ON CURRENT MEMBERSHIP AS PROVIDED).

ITEM NO.	DESCRIPTION OF INSURANCE COVER	ANNUAL PREMIUM CHARGED KSH	LEVIES AND TAXES	TOTAL ANNUAL PREMIUM IN KSH
	TOTAL (inclusive of all applicable taxes) and this shall be the tender sum to be filled in the form of tender for.			

### 3. CONTRACT FORM

THIS AGREEMENT made the \_\_\_ day of \_\_\_\_\_20\_\_\_\_between.....[name of procurement entity] of .....[country of Procurement entity](hereinafter called “the Procuring entity”) of the one part and .....[name of tenderer] of .....[city and country of tenderer](hereinafter called “the tenderer”) of the other part.

WHEREAS the procuring entity invited tenders for certain materials and spares. Viz.....[brief description of materials and spares] and has accepted a tender by the tenderer for the supply of those materials and spares in the sum of .....[contract price in words and figures]

NOW THIS AGREEMENT WITNESSETH AS FOLLOWS:

1. In this Agreement words and expressions shall have the same meanings as are respectively assigned to them in the Conditions of Contract referred to.
2. The following documents shall be deemed to form and be read and construed as part of this Agreement, viz.:
  - (a) the Tender Form and the Price Schedule submitted by the tenderer; (b) the Schedule of Requirements;
  - (c) the Technical Specifications;
  - (d) the General Conditions of Contract;
  - (e) the Special Conditions of Contract; and
  - (f) The Procuring entity’s Notification of award.
3. In consideration of the payments to be made by the Procuring entity to the tenderer as hereinafter mentioned, the tenderer hereby covenants with the Procuring entity to provide the materials and spares and to remedy defects therein in conformity in all respects with the provisions of the Contract
4. The Procuring entity hereby covenants to pay the tenderer in consideration of the provision of the materials and spares and the remedying of defects therein, the Contract Price or such other sum as may become payable under the provisions of the contract at the times and in the manner prescribed by the contract.

IN WITNESS whereof the parties hereto have caused this Agreement to be executed in accordance with their respective laws the day and year first above written.

Signed, sealed, delivered by \_\_\_\_\_the \_\_\_\_\_(for the Procuring

entity) Signed, sealed, delivered by \_\_\_\_\_the \_\_\_\_\_ (for the

tenderer) in the presence of\_\_\_\_\_.

You are requested to give the particulars indicated in Part 1 and either Part 2 (a), 2(b) or 2(c) whichever applied to your type of business.

You are advised that it is a serious offence to give false

information on this form. Part 1 General

Business Name .....

Location ..... of ..... Business ..... Premises .....

Plot No, ..... Street/Road .....

Postal address ..... Tel No. ....

..... Fax .....

..... E-MAIL: .....

Nature of Business .....

Registration Certificate No. ....

Maximum value of business which you can handle at any one time – Kshs.

Name of your bankers .....

.....

..... Branch .....

.....

.....

.....

Part 2 (a) – Sole Proprietor

Your name ..... in full..... Age.....

Nationality..... Country ..... of

Origin ..... Citizenship details – Part 2 (b) Partnership

Given details of partners as follows

Name ..... Nationality ..... Citizenship details ..... Shares .....

1. ....

2. ....

Part 2 (c) – Registered Company

	Private or Public												
	State the nominal and issued capital of company Nominal Kshs.												
	Issued Kshs.												
	Given details of all directors as follows												
	<table><thead><tr><th>Name</th><th>Nationality</th><th>Citizenship details</th><th>Shares</th></tr></thead><tbody><tr><td>1. ....</td><td>.....</td><td>.....</td><td>.....</td></tr><tr><td>2. ....</td><td>.....</td><td>.....</td><td>.....</td></tr></tbody></table>	Name	Nationality	Citizenship details	Shares	1. ....	.....	.....	.....	2. ....	.....	.....	.....
Name	Nationality	Citizenship details	Shares										
1. ....	.....	.....	.....										
2. ....	.....	.....	.....										

Date.....Signature of Candidate.....

4.5. FORMAT OF TENDER SECURITY INSTRUMENT

Whereas ..... [Name of the tenderer] (Hereinafter called “the tenderer”) has submitted its tender dated ..... [Date of submission of tender] for the ..... [Name and/or description of the tender] (Hereinafter called “the Tender”)

KNOW ALL PEOPLE by these presents that WE ..... of ..... [Name of Insurance Company / Bank] having our registered office at ..... (Hereinafter called “the Guarantor”), are bound unto ..... [Name of Procuring Entity] (Hereinafter called “the Procuring Entity”) in the sum of ..... (Currency and guarantee amount) for which payment well and truly to be made to the said Procuring Entity, the Guarantor binds itself, its successors, and assigns by these presents.

Sealed with the Common Seal of the said Guarantor this \_\_\_ day of \_\_\_\_\_ 20 \_\_ . THE

CONDITIONS of this obligation are:

1. If after tender opening the tenderer withdraws his tender during the period of tender validity specified in the instructions to tenderers, Or
2. If the tenderer, having been notified of the acceptance of his tender by the Employer during the period of tender validity:
  - (a) fails or refuses to execute the form of Agreement in accordance with the Instructions to Tenderers, if required; or
  - (b) fails or refuses to furnish the Performance Security, in accordance with the Instructions to Tenderers;

We undertake to pay to the Procuring Entity up to the above amount upon receipt of its first written demand, without the Procuring Entity having to substantiate its demand, provided that in its demand the Procuring Entity will note that the amount claimed by it is due to it, owing to the occurrence of one or both of the two conditions, specifying the occurred condition or conditions.

This guarantee will remain in force up to and including thirty (30) days after the period of tender validity and any demand in respect thereof should reach the Guarantor not later than the said date.

\_\_\_\_\_  
[Date ]

\_\_\_\_\_  
[Signature of the Guarantor]

\_\_\_\_\_  
[Witness]

\_\_\_\_\_  
[Seal]

6. PERFORMANCE SECURITY FORM

To: .....

[Name of the Procuring entity]

WHEREAS.....[name of tenderer]

(Hereinafter called "the tenderer") has undertaken, in pursuance of Contract No. \_\_\_\_\_ [reference number of the contract] dated \_\_\_\_\_ 20\_\_\_\_ to

Supply.....

[Description services](Hereinafter called "the contract")

AND WHEREAS it has been stipulated by you in the said Contract that the tenderer shall furnish you with a bank guarantee by a reputable bank for the sum specified therein as security for compliance with the Tenderer's performance obligations in accordance with the Contract.

AND WHEREAS we have agreed to give the tenderer a guarantee:

THEREFORE WE hereby affirm that we are Guarantors and responsible to you, on behalf of the tenderer, up to a total of .....  
[amount of the guarantee in words and figures],

and we undertake to pay you, upon your first written demand declaring the tenderer to be in default under the Contract and without cavil or argument, any sum or sums within the limits of .....

[amount of guarantee] as aforesaid, without your needing to prove or to show grounds or reasons for your demand or the sum specified therein.

This guarantee is valid until the \_\_\_\_ day of 20

\_\_\_\_\_  
Signature and seal of the Guarantors

\_\_\_\_\_  
[name of bank or financial institution]

\_\_\_\_\_  
[address]

\_\_\_\_\_  
[date]

(Amend accordingly if provided by Insurance Company)

SELF DECLARATION THAT THE PERSON/TENDERER IS NOT DEBARRED IN THE MATTER OF THE PUBLIC PROCUREMENT AND ASSET DISPOSAL ACT 2015.

I, ....., of Post Office Box ..... being a resident of ..... in the Republic of ..... do hereby make a statement as follows:-

1. THAT I am the Company Secretary/ Chief Executive/Managing Director/Principal Officer/Director of ..... (insert name of the Company) who is a Bidder in respect of Tender No. .... for .....(insert tender title/description) for .....( insert name of the Procuring entity) and duly authorized and competent to make this statement.

2. THAT the aforesaid Bidder, its Directors and subcontractors have not been debarred from participating in procurement proceeding under Part IV of the Act.

3. THAT what is deponed to herein above is true to the best of my knowledge, information and belief.

.....  
.....  
(Title)

.....  
.....  
(Signature)

(Date) Bidder Official Stamp



SELF DECLARATION THAT THE PERSON/TENDERER WILL NOT ENGAGE IN ANY CORRUPT OR FRAUDULENT PRACTICE.

I, .....of P. O. Box ..... being a resident of ..... in the Republic of ..... do hereby make a statement as follows:-

1. THAT I am the Chief Executive/Managing Director/Principal Officer/Director of ..... (insert name of the Company) who is a Bidder in respect of Tender No. .... for .....(insert tender title/description) for .....( insert name of the Procuring entity) and duly authorized and competent to make this statement.

2. THAT the aforesaid Bidder, its servants and/or agents /subcontractors will not engage in any corrupt or fraudulent practice and has not been requested to pay any inducement to any member of the Board, Management, Staff and/or employees and/or agents of .....(insert name of the Procuring entity) which is the procuring entity.

3. THAT the aforesaid Bidder, its servants and/or agents /subcontractors have not offered any inducement to any member of the Board, Management, Staff and/or employees and/or agents of .....(name of the procuring entity)

4. THAT the aforesaid Bidder will not engage /has not engaged in any corrupt practice with other bidders participating in the subject tender

5. THAT what is deponed to herein above is true to the best of my knowledge information and belief.

.....  
(Title) (Signature) (Date)

Bidder's Official Stamp